IN THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

SECURITIES AND EXCHANGE)
COMMISSION,)
Plaintiff,))
v.) Civil Action No. 3:08-cv-02050 (SAF)
MARK CUBAN,)
Defendant.)

DEFENDANT MARK CUBAN'S MOTION TO EXCLUDE OPINIONS, TESTIMONY, AND REPORT OF PLAINTIFF SECURITIES AND EXCHANGE COMMISSION'S EXPERT THOMAS LEE HAZEN

Defendant Mark Cuban respectfully moves this Court to exclude the opinions, report, and all testimony of the Securities and Exchange Commission's expert Thomas Lee Hazen. As set forth more fully in the accompanying Memorandum of Law in support of this Motion, which is incorporated herein by reference, Professor Hazen's opinions are not proper rebuttal opinions, they consist of inadmissible legal conclusions, Professor Hazen's methodology – to the extent he is following one at all – is undisclosed and flawed, Professor Hazen is not qualified to opine as to the matters he purports to "rebut," and his opinions will not assist the trier of fact in this case.

Dated: October 19, 2012 Washington, D.C.

> By: /s/ Lyle Roberts_ Lyle Roberts (pro hac vice) D.C. Bar No. 464789 George E. Anhang (pro hac vice) D.C. Bar. No 461936 Kyle P. Reynolds D.C. Bar. No. 999815 COOLEY LLP 777 Sixth St., NW, Suite 1100 Washington, D.C. 20001 Tel. (202) 842-7855 Fax (202) 842-7899 lroberts@cooley.com ganhang@cooley.com kreynolds@cooley.com

> > Stephen A. Best
> > D.C. Bar No. 428447
> > Brian D. Nysenbaum (pro hac vice)
> > D.C. Bar No. 977191
> > BROWNSTEIN HYATT FARBER
> > SCHRECK LLP
> > 1350 I Street NW, Suite 510
> > Washington, D.C. 20005
> > Tel. (202) 747-0500
> > Fax (202) 296-7009
> > sbest@bhfs.com
> > bnysenbaum@bhfs.com

Leslie A. Maria (pro hac vice) D.C. Bar No. 484806 SCHIFF HARDIN LLP 901 K Street, NW Washington, D.C. 20001 Tel. (202) 778-6419 Fax (202) 778-6460 lmaria@schiffhardin.com

Christopher J. Clark (pro hac vice) LATHAM & WATKINS LLP 885 Third Avenue New York, New York 10022 Tel. (212) 906-1200 Fax (212) 751-4864 christopher.clark2@lw.com

Attorneys for Defendant Mark Cuban

OF COUNSEL:

Thomas M. Melsheimer
Texas Bar No. 13922550
Steven H. Stodghill
Texas Bar No. 19261100
FISH & RICHARDSON P.C.
1717 Main Street, Suite 5000
Dallas, Texas 75201
Tel. (214) 747-5070
Fax (214) 747-2091
melsheimer@fr.com
stodghill@fr.com

CERTIFICATE OF CONFERENCE AND SERVICE

In accordance with Local Rules 7.1(b) and 7.1(h) of the United States District Court for the Northern District of Texas, I hereby certify that this motion is opposed by the SEC. I further certify that I met and conferred with the SEC regarding this motion by telephone on October 16, 2012. The attorneys present for the SEC at this conference included Duane Thompson, Adam Aderton, and Kevin O'Rourke. Because of the parties' fundamental disagreement as to the propriety and admissibility of Prof. Hazen's report, testimony, and opinions, the parties could not reach agreement at that time.

I further certify that on October 19, 2012, I electronically submitted the foregoing document, along with the accompanying Memorandum of Law and Appendix, with the clerk of court for the United States District Court for the Northern District of Texas using the electronic case filing system of the court. I hereby certify that I have served all counsel of record electronically.

/s/ Lyle Roberts
